

A stylized graphic of a gas pipeline system, consisting of grey pipes with orange dashed lines indicating gas flow. The pipes form a rectangular frame around the text, with various fittings, elbows, and a valve on the right side. An orange circular gauge is located on the left vertical pipe.

Polska Spółka Gazownictwa

NATIONAL
OPERATOR
OF THE GAS
DISTRIBUTION SYSTEM



POLSKA
SPÓŁKA GAZOWNICTWA

Polska Spółka Gazownictwa

National Operator
of the Gas Distribution
System in Poland and
a European leader of the
gas distribution industry.

The largest company of PGNiG
Capital Group.

over **200,000** km
of gas pipelines*

97% share in the national
gas distribution network

over **11,000**
employees**

almost **12** billion m³
of gas distributed annually

over **7** million
customers***

* 198 120 km, as of 30.06.2021
** 11 476 employees, as of 30.06.2021
*** 7 312 726 customers, as of 30.06.2021

Share in PGNiG
Capital Group

28%
EBIT

30%
EBITDA

41%
ASSETS

51%
CAPEX

data as of 30.06.2021

Mission

We provide gas fuel in
a continuous, secure, and
environmentally respectful
manner.



Values



CUSTOMERS

Building lasting relationships with contractors and consumers
Ensuring high quality of customer service



RESPONSIBILITY

Honouring contracts, meeting obligations, taking responsibility for our decisions and actions
Transparency of actions
Doing business in the spirit of corporate social responsibility



PEOPLE

Creating a safe and dignified work environment
Providing employees with opportunities for professional development and for fulfilling their ambitions
Placing emphasis job satisfaction
Fostering ethical culture conducive to building constructive relations and trust in everyday work



DEVELOPMENT

Building company value
Continuously improving the efficiency of operations
Searching for and implementing innovative solutions and technologies
Taking up new market challenges

Vision

- Implementing the energy policy of the Government of the Republic of Poland
- Organizing the gas network and developing gas distribution infrastructure
- Participation in spatial planning and levelling off of civilizational differences
- Cooperation with central and local government administration in order to stimulate economic growth
- Cooperation with emergency services at the central and local level

Tasks

A guarantee of reliable and safe transport of fuel through the national gas distribution network.

managing the network traffic

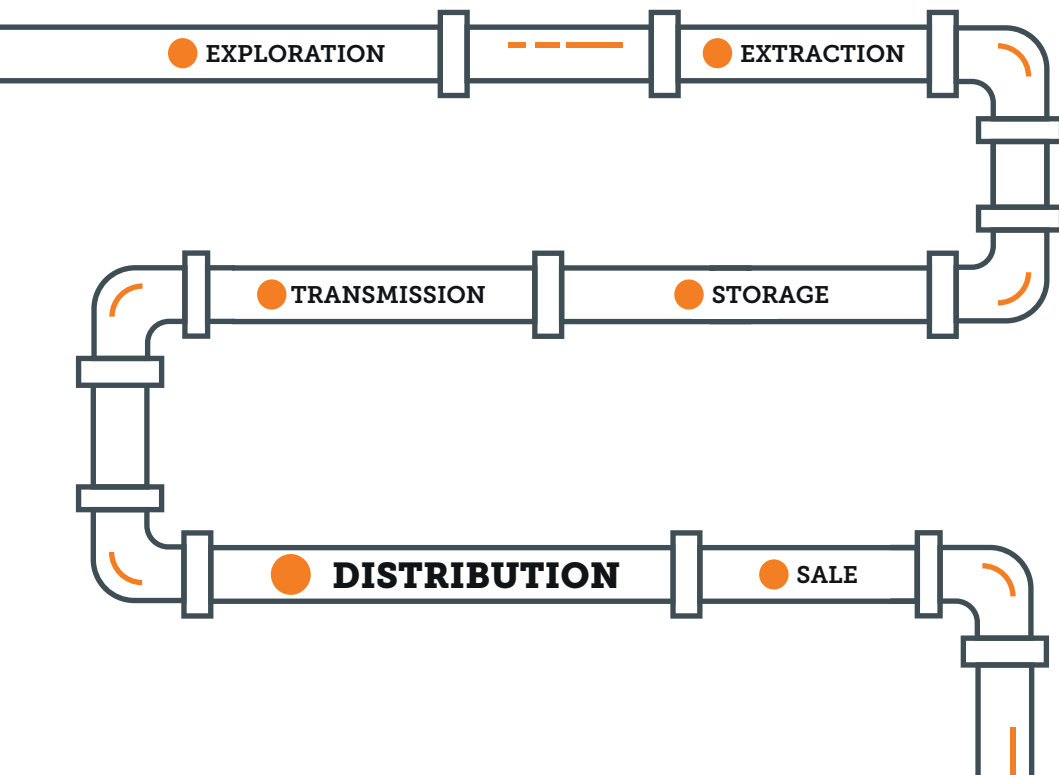
expanding, maintaining and repairing gas networks and equipment

evaluating the quality and quantity of transported gas



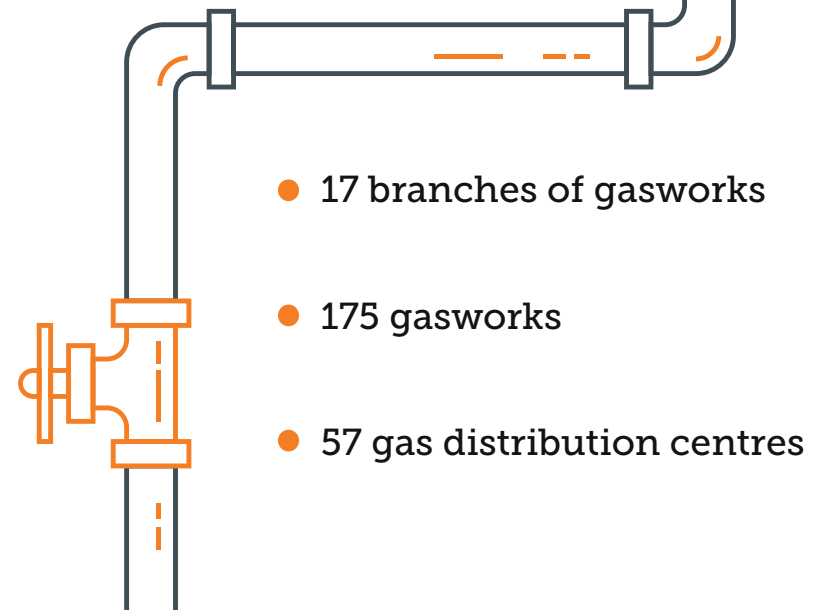
Position on the gas market

The distribution of gas fuel is carried out on the basis of contracts concluded with companies that sell it. Prior to being received by the final customer, gas follows a route that consists of several stages; together they make up the gas fuel supply chain.



The structure of Polska Spółka Gazownictwa correlates with Poland's administrative division into regions

- Company headquarters in Tarnów
- Support Branch in Warsaw
- Investment and Repair Department in Krosno



Goals

The strategy of Polska Spółka Gazownictwa for 2016-2022 provides for a major reconstruction of the Polish gas distribution network. The following results are expected by the end of 2022:

FINANCES

- A steady increase of EBITDA
- Cost level tailored to ongoing processes
- Increase in value for the owner

CUSTOMER

- Modern customer service model
- Individual approach based on the provision of technical support
- Connection time reduced by 40 days

RESOURCES

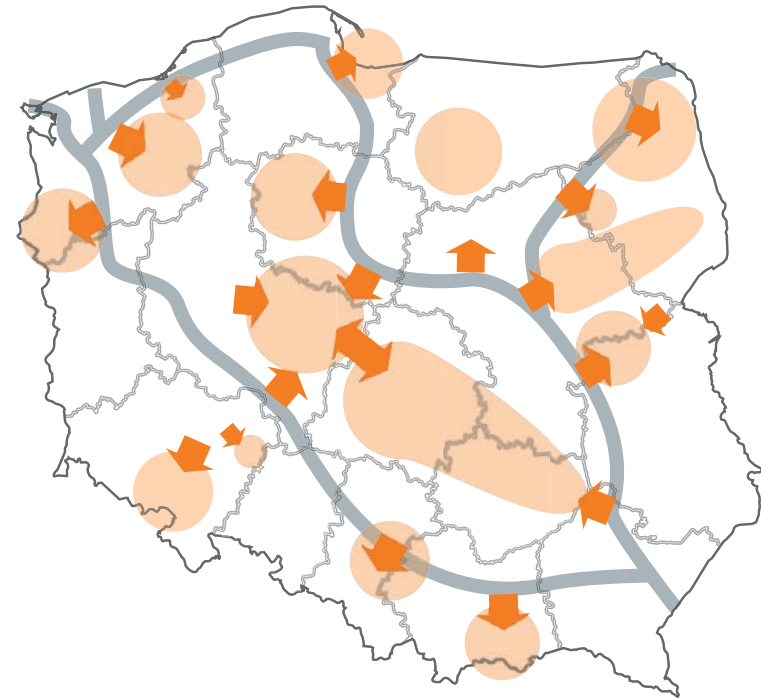
- Greater employee safety and motivation
- Knowledge and innovation-based self-learning organization
- Management systems based on the latest IT technologies

PROCESSES

- Safe and continuous gas supply
- Use of new technologies
- Increased efficiency of processes

By 2024, Polska Spółka Gazownictwa intends to supply gas to **300 municipalities**, and **approx. 500,000 connections**.

- supporting the economic growth of regions
- enhancing the company's investment offer
- creating new jobs locally



By the end of 2022, the following cumulative indicators are expected to be achieved as a result of the implementation of the Company's Strategy for 2016-2022:

15,985
million
PLN

EBITDA

79.06
billion m³

VOLUME

350,600

NUMBER OF GAS
CONNECTIONS

68.51
%

DEGREE OF
GASIFICATION



Accelerated gasification

Polska Spółka Gazownictwa is currently implementing **the Programme of Accelerated Investment (PPI) in the Polish Gas Network**.

The number of communes with access to the gas network **are expected increase by 300**. A total of **4,817 km of the gas network** and at least **77 LNG stations are to be built**. Additional funds shall be allocated for the construction of networks in non-gasified communes and municipalities and for connecting new customers to the network. Investments are planned in order to increase infrastructure capacity.

Through the Programme of Accelerated Investment, key strategies and declarations of the Polish Government are being implemented.



PLAN AND STRATEGY FOR RESPONSIBLE DEVELOPMENT



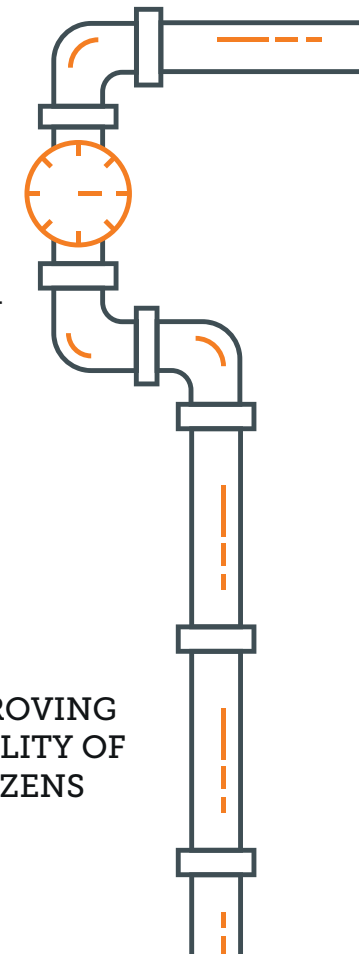
PGNiG GROUP STRATEGY FOR 2017-2022



'CLEAN AIR' PRIORITY PROGRAM



ACTIONS AIMED AT IMPROVING THE COMFORT AND QUALITY OF THE LIFE OF POLISH CITIZENS





CNG refuelling stations

Under the government's regulatory package: Electromobility Development Program in Poland planned for implementation for years 2016-2025 and the Act on electromobility and alternative fuels, Polska Spółka Gazownictwa is planning construction public gas filling stations natural CNG and LCNG in agglomerations of over 100,000 inhabitants.

Each station will feature two refuelling points.

Innovations

Through the Innovation System created by Polska Spółka Gazownictwa, pioneer solutions are tested and implemented, inter alia with a view to improving gas distribution security.

Currently, over a dozen innovative projects are being implemented, including:

- specifying the requirements for the injection of flammable admixture gases into the network (e.g. hydrogen, biomethane)
- use of cloud solutions
- new methods of testing gas pipelines, including System for identifying gas infrastructure defects with acoustic emission
- new technologies for the remote transmission of gas meter readings

The Company also implements social programmes aimed, inter alia, at improving the quality of life of the residents of the most polluted Polish cities. As part of the campaign **Join in, every breath counts:**

- several conferences have been organized and spirometry tests have been conducted in 20 Polish cities
- 870 people have been examined
- 21 sets of devices for measuring air quality have been distributed



Polska Spółka Gazownictwa draws on past experience and cultivates the traditions of the Polish gas industry. It is a patron of the Gas Museum in Paczków.

Its online counterpart, **Virtual Gas Museum** can be accessed at www.wmgaz.pl.



Virtual Gas Museum:

 **150**
digitized exhibits

 **3,000**
photographs currently in the process of digitization

 **5**
virtual expositions

 **50**
points on the timeline of the gas industry history

 **30**
points on the gas map of Poland

 **10**
lesson plans for schools

Polska Spółka Gazownictwa

in social media



Facebook



wirtualne
muzeum.
gazownictwa



Instagram



Facebook



YouTube



Instagram

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